

# Philanthropy through Private Ancillary Funds

## Artsupport Australia invites you to its free Philanthropy and Private Ancillary Fund (PAF) Seminars

PAFs are effective vehicles for individuals and families to formalise their charitable gift-giving. Since 2001, more than 900 PAFs have been established and seen many community and financial benefits.

These exclusive seminars feature high-profile speakers **Paul Clitheroe** (Chairman Australian Government Financial Literacy Board and Clitheroe Foundation); **David Ward** (Philanthropy Australia and Social Ventures Australia); and **John McLeod** (McLeod Family Foundation and JBWere Philanthropic Services).

### Through first-hand experience they will explain:

- how to establish a PAF
- their operational requirements
- their tax benefits
- their ability to support positive social change.

### Each seminar will also feature a PAF founder:

**Andrew Cameron** (Parramatta), **Julia Limb** (Melbourne), **Laurie Cowled** (Brisbane) and **Ann Johnson** (Sydney CBD).

The seminars are tailored to the needs of financial advisers, financial planners, lawyers, accountants and their clients, as well as current and future philanthropists interested in supporting any community sector interest.

### PARRAMATTA

**Date** Tuesday 7 Feb 2012

**Time** 6:00 to 7:00 pm  
followed by drinks  
registrations from 5.45 pm

**Venue** Parkroyal Parramatta  
30 Phillip Street  
Parramatta

**RSVP** 3 February 2012

**CLICK HERE TO REGISTER**

Caroline Vu, NSW Manager  
02 9685 2432  
c.vu@australiacouncil.gov.au

### MELBOURNE

**Date** Tuesday 21 Feb 2012

**Time** 6:00 to 7:00 pm  
followed by drinks  
registrations from 5.45 pm

**Venue** RMIT Storey Hall,  
Conference Rooms  
Level 7, Building 16  
336 – 342 Swanston Street  
Melbourne

**RSVP** 17 February 2012

**CLICK HERE TO REGISTER**

Judy Buchan, VIC Manager  
03 8683 3145  
j.buchan@australiacouncil.gov.au

### BRISBANE

**Date** Wednesday 22 Feb 2012

**Time** 6:00 to 7:00 pm  
followed by drinks  
registrations from 5.45 pm

**Venue** The Strand at  
Rugby Quay  
Plaza Level, Rugby Quay  
123 Eagle Street  
Brisbane

**RSVP** 20 February 2012

**CLICK HERE TO REGISTER**

Fiona Maxwell, QLD Manager  
07 3235 4023  
f.maxwell@australiacouncil.gov.au

### SYDNEY CBD

**Date** Tuesday 6 Mar 2012

**Time** 6:00 to 7:00 pm  
followed by drinks  
registrations from 5.45 pm

**Venue** Museum of Sydney  
(AGL Theatre, Level 2)  
Bridge & Phillip Streets  
Sydney

**RSVP** 2 March 2012

**CLICK HERE TO REGISTER**

Katy Coote, Coordinator  
02 9215 9315  
k.coote@australiacouncil.gov.au

## PAF Seminars 2012 Speakers

### PAUL CLITHEROE AM (MC)

Founding director of financial planning firm ipac securities, chairman of Money magazine, the Australian Government's Financial Literacy Board, and council member of Philanthropy Australia.

Paul will draw on the experience of his own PAF, the Clitheroe Foundation.

### DAVID WARD

Director of Social Ventures Australia's private ancillary fund service, council member of Philanthropy Australia (PA), and a past managing director of ANZ Trustees. Author of the Private Ancillary Fund Trustee Handbook published by PA.

David will discuss the technical and legal requirements of setting up and running a PAF, and discuss the advantages of a PAF over other charitable trust structures.

### JOHN MCLEOD

Former principal of the Goldman Sachs JBWere Group (GSJBW) and a current member of the JBWere Philanthropic Services team. With his family he established the McLeod Family Foundation.

John will provide an update on the latest giving trends in Australia and will discuss the success of the PAF as an effective vehicle for giving for individuals and families.

### ANDREW CAMERON

(Parramatta only)

Andrew is the chairman and managing director of a group of privately owned companies with interests in engineering, wholesaling and distribution, private investment and winegrowing. Originally an architect, Andrew previously worked for Macquarie Bank before starting his own business. He is the chair of Belvoir Theatre and a member of other boards including the Art Gallery of NSW Foundation.

Andrew will discuss the experience of his own PAF, the Andrew Cameron Family Foundation, which focuses on the arts and medical research.

### JULIA LIMB

(Melbourne only)

Journalist by profession worked in numerous roles at the ABC and News Ltd both in Australia and overseas.

Julia will share her experience as chair of the Limb Family Foundation, a family-run PAF, which was established in 2005 by George and Janet Limb to give financial assistance to selected causes related to the well being of the community.

### LAURIE COWLED

(Brisbane only)

Laurie had a satisfying banking career, starting in Cootamundra and then transferring to Sydney. After a 35 year stint she retired, and moved to the Sunshine Coast in Queensland. Laurie's focus on the education of gifted and underprivileged country girls comes from her country upbringing.

Laurie will share her experience of the Cowled Foundation, which she set up after the death of her husband, N.K (Ron) Macnamara in 2005.

### ANN JOHNSON

(Sydney CBD only)

Former lawyer in Sydney and Tokyo where she lived for nine years, trustee of the Sydney Theatre Company Foundation and director of Ecotrust Australia.

Ann will provide insight on the W & A Johnson Family Foundation she established with her husband Warwick in 2006.